

*US Funding Source & Holdings, LLC.*

Josh Maxwell - CCFC CEO/Managing Partner

**Business Note Submission Worksheet**

Date: \_\_\_\_\_

**Business Information**

Type of business.....

Location address .....

County..... City ..... State .....

*Asset value breakdown:*

Equipment \$..... Inventory \$ ..... Goodwill \$ .....

How long in business at this location?.....Is the operation a franchise?  No  Yes

If yes, has franchisor committed to cooperate with note buyer in event of foreclosure/resale?

No  Yes

Business location is:  Owned by payor  Leased by Payor: Lease expires .....

Terms of any lease renewal options:.....

What qualifications does the payor have to operate this business? .....

If payor is a corporation, is there also a creditworthy individual liable for payments?

No  Yes (name) .....

**Historical Information**

**Description of Business Location**

Date of sale .....

Selling price \$.....

Down payment \$.....

First lien \$.....

Second lien \$.....

**Note Information**

**Payor Information**

Date of note .....

(Employment info, payment history,

Amount \$.....

SSN).....

Term in months .....(a)..... (b).....

Payment amount \$.....

Balloon amount \$.....

Balloon date \$.....

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Interest rate ..... %

Due date 1st pmt .....

# of pmts paid .....

# of pmts left .....

Next pmt due .....

Balance \$.....

**Seller's Motivation/Need**

.....

.....

.....

.....

**Quote to Seller**

Buy Total Note \$.....

Buy \_\_\_\_ pmts for \$.....

Buy \_\_\_\_ pmts for \$.....

Date of quote .....

Closing costs paid by .....

*I have copies of the following:*

Note  Yes  No

Security instrument  Yes  No

Title  Yes  No

Sales contract  Yes  No

Payor credit report  Yes  No

Closing statement  Yes  No

Bill of sale  Yes  No

Insurance  Yes  No

Lease  Yes  No

Franchise Agrmt  Yes  No

UCC-1  Yes  No