

*US Funding Source & Holdings, LLC.*

Josh Maxwell - CCFC CEO/Managing Partner

**Mortgage Note Submission Worksheet**

Owner Financed Note

Date: \_\_\_\_\_

**Real Estate Information**

Street address.....County .....

City ..... State ..... ZIP .....

Current estimated value \$.....Based on .....

*Residential*  Single-family  Multi-family

Owner-occupied  Rental

*Commercial* Description.....

Owner-occupied  Rental

*Vacant land* Description.....

**Description of Real Estate Property & Area**.....

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**Historical Information**

Date of sale .....

Selling price \$.....

Down payment \$.....

First lien \$.....

Second lien \$.....

**Prior Mortgage Information (if any)**

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**Note Information**

Date of note .....

Amount \$.....

Term in months ..... (a).....(b)

Payment amount \$.....

Balloon amount \$.....

Balloon date \$.....

Interest rate .....%

Due date 1st pmt .....

# of pmts paid .....

# of pmts left .....

Next pmt due .....

Balance \$.....

**Payor Information**

(Employment info, payment history,

SSN) .....

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**Quote to Seller**

**Office Section**

Buy Total Note \$.....

Buy \_\_\_\_\_ pmts for \$.....

Buy \_\_\_\_\_ pmts for \$.....

Date of quote .....

Closing costs paid by .....

*I have copies of the following:*

Note  Yes  No

Security instrument  Yes  No

Title  Yes  No

Sales contract  Yes  No

Payor credit report  Yes  No

Closing statement  Yes  No

Bill of sale  Yes  No

Insurance  Yes  No

Prior mortgage info  Yes  No

Payment history  Yes  No